

Arizona State Board for Charter Schools 2003-2004 Application

Arizona State Board for Charter School Executive Tower 1700 West Washington Street Phoenix, Arizona 85007 Phone 602-364-3080 Fax 602-364-3089

PLEASE CONTACT THE STATE BOARD FOR CHARTER SCHOOLS FOR CURRENT REQUIREMENTS

Thank you for your interest in applying for a charter from the Arizona State Board for Charter Schools. Enclosed are the instructions and forms necessary for making application to begin operation for school year 2003-2004.

In addition to the application itself, it is important for you, as an applicant, to understand the charter school law and the requirements of applying for and operating a charter school.

- The charter school law contained in Title 15 of the Arizona Revised Statutes is available at www.azleg.state.az.us/ars/15/title15.htm. Sections 15-181 through 15-189 must be adhered to, along with any other statutes referenced within these sections.
- Additionally, revised statute regarding fingerprinting within the charter school can be found at www.azleg.state.az.us/legtext/45leg/5s/bills/sb1008s.pdf.

Table of Contents

Basic steps in the application process	2
Instructions	3
Application	4
Cover Sheet - Attachment A	7
Title Page - Attachment B.	8
Target Population - Attachment C	9
Effectiveness Goals - Attachment D	10
Operational Budget - Attachment E	11
Background Information - Attachment F	13
Affidavit - Attachment G	14
Compliance Assurances - Attachment H	15
Terms to Know - Appendix 1	16
Scoring Rubric - Appendix 2	18
Administrative Completeness Checklist - Appendix 3	21

Basic steps in the application process:

- 1. Submit 1 unbound original and 15 bound copies of a <u>complete</u> application on or before December 13, 2002.
- 2. Not more than 15 business days after receipt of the application, the applicant will be notified if the application is not complete.
- 3. If your application is <u>not</u> complete, you may submit a new application, as long as the deadline of December 13, 2002 has not passed, or wait until the following year.
- 4. All complete applications will be submitted to a three-member review committee for scoring. Identifying information pertaining to the applicant will be deleted prior to the submission of the application to the review committee. Applications will be scored independently first. A consensus score with comments will be developed and submitted to the Board.
- 5. All scored applications will be forwarded to the Board for consideration with the results of the background and credit checks.

Instructions

Completely prepare the application using the format and timeline provided. Applications can be mailed or delivered to the:

Arizona State Board for Charter Schools 4105 North 20th Street, Suite 280 Phoenix, AZ 85016

Format of Application:

Information must be provided on the required forms and may be downloaded from the Board's web page at www.asbcs.state.az.us under Applicant Resources. Complete applications contain the requested information, answers to all questions, and all attachments. Incomplete applications will not be forwarded to the Board for consideration. Please provide 1 unbound original and 15 bound copies (e.g. binder clip).

Application Timeline:

Applications may be submitted throughout the year to the Arizona State Board for Charter School's office. *The final deadline for the 2003-2004 fiscal year applications will be Friday, December 13, 2002.*

Applications will be reviewed for completeness and applicants will receive written notification of deficiencies postmarked not more than 15 business days after the receipt of the application. Incomplete applications will <u>not</u> be forwarded to the Board. An applicant may submit a new application, if time remains, prior to the final deadline. It is for this reason that applicants are <u>strongly</u> encouraged to submit the application more than 15 business days prior to the final deadline of Friday, December 13, 2002.

Complete applications will be forwarded to an independent review committee for scoring. This committee is comprised of individuals from the field. Identifying information pertaining to the applicant will be deleted prior to the submission of the application to the review committee. The reviewers will be scoring each application pursuant to the scoring rubric attached to this application. Results of the review will be forwarded to the Board, along with the full application and the results of the credit, fingerprint, and background checks. The Board will make its determination of whether to grant the charter based upon all these components.

Applicants will be notified of the date, time, and location of the Board meeting in which their application will be presented. Applicants should be prepared to make a brief presentation to the Board and the Board may ask questions as deemed appropriate. The Board may accept or reject the application for a charter at its discretion.

Application

As you complete the application, please keep in mind 1) the Scoring Rubric to be used by the review committee [Appendix 2] and 2) the overall consistency of the application. Each application is unique and should represent your mission and philosophy throughout the educational and business plan. Applicants are encouraged to use the Scoring Rubric as well as the information below to ensure a complete application is submitted.

All information presented in this application, if approved, becomes part of the charter contract and will be used for accountability purposes throughout the term of the charter contract.

1) Cover Sheet - Attachment A

Use this form to provide information on the Proposed School Name, the Applicant's Name, and the Table of Contents for your application.

2) Title Page - Attachment B (A.R.S. 15-183)

Enter the name of the applicant and the name and mailing address of the individual that will serve as the authorized agent on behalf of the entity/individual seeking the charter. In addition, please provide the form of organization that is seeking the charter and the membership of the governing body of your school.

3) Target Population - Attachment C (A.R.S. 15-183.A)

Use this form to provide information on the school's mission, grade levels to be served, school calendar, and facilities.

4) Comprehensive Program of Instruction (A.R.S. 15-183.E.3)

In evaluating the scope of the application, it may be the determination of the Board to approve a portion of the population to be served (i.e. K-8 or 9-12 and not an entire K-12 program). Therefore, if the application is for both an elementary and secondary program, the sections below should be separated for the purpose of describing an elementary and secondary program.

Curricular Emphasis

• Please submit a narrative describing the school's program of instruction to include philosophy, methods of instruction, special emphasis and achievement of vision/mission. This section should give the reader the sense of what your school will look and feel like. Narrative may be up to three pages in length.

- Effectiveness Goals Attachment D (A.R.S. 15-183)
 - The applicant is required to provide information on the school's goals, the objectives for those goals, and measurement criteria for determining progress toward each goal. A form titled Effectiveness Goals has been provided. Goal number 1, Improve student learning, has been started for you as a required goal. Given the program of instruction to be employed at your school, identify the criteria you'll use for measuring achievement for this and every goal for your school. Additional pupil learning goals are encouraged beyond the AIMS & Stanford 9. Other goals may be included, up to three pages.
- As a public school in Arizona, you are required to align your curriculum to the State standards. Provide complete Unit Lesson Plans with Summative Assessments for each of the following:
 - If serving an elementary population a complete application will include a Reading unit, a Writing unit, and a Math unit for each of the grades 3, 5, and 8 that are served.
 - If serving a high school population a complete application will include a Reading unit, a Writing unit, and three (3) Math units to include Standards 2, 3, and 4.
 - If you are not serving grades 3, 5, 8, or high school, a Reading, Writing, and Math unit for each grade level to be served should be submitted.

Lesson Plans and Assessments should reflect alignment both to the State standards and to the Program of Instruction described in this application.

- Discussion and examples of how the Program of Instruction will be monitored to include
 - Dissemination of information to teachers
 - Tracking of students' progress toward mastery of State standards over time
 - Integration of Standards into instructional practices

5) Detailed Business Plan (A.R.S. 15-183)

Applicants are to submit a detailed business plan. The components of this plan are listed with individual instruction on each component below:

- > Start-up Plan & Start-up Budget
 - Indicate the timeframe for facility acquisition, hiring personnel, adopting policies and procedures, and recruiting from the issuance of a charter to the receipt of first equalization payment.
- Years 1-3 Operational Plan & Operational Budget-Attachment E
 - This narrative should include a marketing plan, management plan, financial plan and strategic plan.
 - Operational Budget should reflect the educational and operational plan described.

6) USFRCS/Procurement Exemption (A.R.S. 15-183.E.6)

- ➤ Optional- If the applicant chooses to follow the Uniform System of Financial Records for Charter Schools and Procurement Rules, no information is needed.
- Applicants seeking an exception must provide a one page narrative of alternative procedures to be followed in lieu of the USFRCS and/or State Procurement laws.

7) Organizational Structure and Governing Body (A.R.S. 15-183)

- ➤ Provide a narrative that explains the organizational structure and provide an organizational flow chart.
- 8) Background information sheet and resume for each authorized agent, governing body member, and any individuals responsible for the day-to-day operations of the school Attachment F
- 9) Affidavit for background check for each authorized agent Attachment G Affidavits should be submitted with the original application only.

10) Fingerprint Clearance Card for each authorized agent (A.R.S. 15-183.C.4)

A copy of the front and back of a valid Fingerprint Clearance Card or a copy of the Fingerprint Clearance Card application that has been submitted to DPS must be submitted with the original application.

Pursuant to statute, all applicants must have a Class 1 or Class 2 Fingerprint Clearance Card prior to the issuance of a charter. The Board will not consider your application until each authorized agent for this application has obtained their clearance card and submitted a copy to the State Board for Charter Schools office.

11) Articles of Incorporation and By-laws for organization seeking a charter.

12) Compliance Assurances - Attachment H (A.R.S. 15-184, A.R.S. 15-183.E.6, & A.R.S. 15-183.E.2)

Please review this form, sign and date it, and include it with your application submission.

13) Additional Information/Letters of Support

> Optional one page narrative and up to 3 letters of support

School Name

Applicant Name

[If applicant is a public or private organization (i.e. corporation), state name of body or organization.]

Table of Contents

Authorized Agent (please print)	Signature of Authorized Agent	Date	
schools and that, if approved, he/s state and local laws and requirem operate a charter school, he/she m Schools within twelve months of Charter Schools and must begin contract or within eighteen months	nowledges that he/she has read all Arizshe is subject to and will ensure completents. The charter school applicant acknust execute a charter contract with the Arithe date of approval of the charter by providing educational services within sets of approval of the charter, whichever the charter approval and, if applicable, the	iance with all rele knowledges that if Arizona State Board by the Arizona State six months of executate occurs later.	vant federal, approved to I for Charter e Board for ution of the Failure to do
award. I understand that incomple	te applications will not be considered.		

for accountability purposes throughout the term of the charter contract.

Title Page 2003-2004

Name of Proposed	Charter Scl	nool		
-		□ New School		☐ Converted School
Name of Applicant (This may be a public boo		for the Charter_ on or private organization A.I	R.S. 15-183.B.3)	
Authorized Agent 1 (This may be the individu	for Applica al applicant or	ntan authorized member of the	corporate board)	
Authorized Agent l	Mailing Ad	dress		
City		State	Zip	
County		E-mail:		
Day Time Phone: (,)	Fax: <u>(</u>)
E 60 1	10		4:	applicant has ever applied for a
Form of Organiza	· • - •	any member of the corpora arter before, indicate belov		applicant has ever applied for a
Non-Profit Corpora		Member Name(s)	Charter Name	e(s) Sponsor
☐ For-Profit Corporat	ion			
☐ S-Corporation				
☐ Partnership				
☐ Sole Proprietorship				
☐ Tribal Entity				
Other				
The governing had	v of a chart	er school is responsibl	a for the policy day	oisions of the school
Please indicate the	-	-	e for the policy dec	cisions of the school.
i lease muleate the	make-up o	tills body below.		
	D 1 /= /	raspansible for the policy	designer of the sehoo	1) (A D C 15 102 E 0)
Governing	Body (Body	responsible for the policy	decisions of the school	ol.) (A.R.S. 15-183.E.8)
Governing Member Type	Body (Body Number	Name	Name	Name
Member Type Parents Teachers				
Member Type Parents				
Member Type Parents Teachers				

Target Population

Mission Stat	tement: (use only this space)		
			G.
	Grades Served Please circle all grades being taught.	Total Number Served Enrollment cap at all campuses and in all grades combined	Sites Number Operating
Year 1	K 1 2 3 4 5 6 7 8 9 10 11 12		
Year 2 Year 3	K 1 2 3 4 5 6 7 8 9 10 11 12 K 1 2 3 4 5 6 7 8 9 10 11 12		
10010			
	School Calendar		
☐ Standard		ctional Days	
☐ Alternative	e (please describe in 5 words or less)	Date	
Complete the	e following information for each site inc	licated above. If planning	more than one
-	n additional page with the following inf		
IC C:1:4		· ··· · · · · · · · · · · · · · · · ·	
II lacility arr	angements have been made, provide the	e information below:	
Site Name:			
Site Address	:		
City:	Zip Code:	County:	
Site/Location	n Description:		
If facility arr	angements have not been finalized plea	se provide general informa	tion on the

ATTACHMENT C

location and type of facility planned for your school:

Effectiveness Goals

Goal	Specific Objectives (What will be measured?)	Measurement Criteria (How you know it worked - means of measuring data, percent mastery, etc.)
1. Improve pupil learning	1.a. Elementary AIMS scores	1.a.
	1.b. Elementary SAT 9 scores	1.b.
	1.c. Secondary AIMS scores	1.c.
	1.d.	1.d.
	1.e.	1.e.
2.		
3.		
4.		

Charter School Name:_____

		First Year			Second Year			Third Year	
Number of Students (ADM):									
Revenue			Total			Total			Total
State Funding (Equalization Assistance)									
Federal & State Projects									
Private Grants & Donations									
Loans									
Other (Specify)									
Total Revenue			\$			\$			\$
Expenses	# of Staff	@ Salary	Total	# of Staff	@ Salary	Total	# of Staff	@ Salary	Total
Salaries			\$			\$			\$
Director (Principal)			\$			\$			\$
Teacher-Regular Ed			\$			\$			\$
Teacher-Special Ed			\$			\$			\$
Instructional Assts			\$			\$			\$
Secretary			\$			\$			\$
Bookkeeper			\$			\$			\$
Other (Specify)			\$			\$			\$
Other (Specify)			\$			\$			\$
Other (Specify)			\$			\$			\$
Employee Benefits									
Travel									
Purchase Services (consultants)									
Purchase Services-Sp. Ed.									
Instructional Aids/Books/Library									
Supplies									
Legal									
Auditor									
Marketing									
Other (printing; postage)									
Total Instruction, Administration &									
Support			\$			\$			\$

ATTACHMENT E 11

Operations & Maintenance	Total		Total		Total
Supplies					
Phone/Communications					
Custodial Services					
Advertising					
Property/Casualty Insurance					
Utilities					
Rent					
Fees/Permits & dues					
Transportation					
Food Service					
Accounting Services					
Land & Improvements					
Building & Improvements					
Computer Equipment					
Furniture & Other Equipment					
Upgrades (Connectivity)					
Leases/Loan Payments					
Other (security, copier lease)					
Total Operations & Maintenance	\$		\$		\$
					_
Total Expenditures	\$		\$		\$
Total Revenues	e e		œ.		œ.
Total Nevellues	\$		\$		\$
Budget Balance (Revenues-					
Expenditures)	\$		\$		\$

ATTACHMENT E 12

Background Information

Please provide the following information on the authorized agent, each governing body member, and any individuals responsible for the day to day operation of the school. A resume for each individual is also required. This page may be copied as many times as necessary.*

Name		
Role in School (list positions with school)		

Employment History:

Using as much space as necessary below, please provide your employment history that supports your qualifications and relates your experiences to be considered sufficiently qualified to operate a charter school. Specifically address your qualifications and experiences as it relates to the development of academic programs, operations of a school or a small business, and background in financial management.

Education History:

Using as much space as necessary below, please provide your educational training (including degrees earned, dates enrolled, and institution) that supports your qualifications to be considered sufficiently qualified to operate a charter school.

Statement of Intent:

Using as much space as necessary below, provide a personal statement regarding your role and commitment to this application as it has been written.

^{*}The information and resume provided will be subject to verification by the Board.

ARIZONA STATE BOARD FOR CHARTER SCHOOLS

4105 N. 20th Street, Suite 280 Phoenix, AZ 85016

AFFIDAVIT, DISCLOSURE, AND CONSENT FOR BACKGROUND AND CREDIT CHECK

Instructions: Retur	n this signed and notarized affic	davit with the ap	oplication.		
Name		Social Sec.	No		
Address					
Street		City	State	2	Zip
Phone	Date of Birth	Plac	ee of Birth		
than minor traffic offection to the conviction has been seen seen seen seen seen seen see	een convicted or pled "no contest' enses? If either event has occurre set aside, the charges must be dis arized and dated sheet.	ed, you must ansv	ver YES. If the	YES 🗆	NO 🗆
2. Have you ever be any of the following of jurisdiction: (1) Sexu Kidnapping, (5) Arso Contributing to the deminor, (10) Felony of drugs, (11) Felony of or narcotic drugs, (1 marijuana or dangero second or third degred dangerous crime aga Sexual conduct with Aggravated assault,	een convicted of, admitted commit criminal offenses in this state or si- ial abuse of minor, (2) Incest, (3) F on, (6) Sexual assault, (7) Sexual elinquency of a minor, (9) Comme ffenses involving distribution of ma ffenses involving the possession of 2) Misdemeanor offenses involving bus drugs, (13) Burglary in the first ee, (15) Aggravated or armed robb inst children as defined in ARS § 1 a minor, (20) Molestation of a chil (23) Assault, or (24) Exploitation of ed court record and details of incide	milar offenses in First or second de exploitation of a ercial sexual exploiarijuana or dange or use of marijuang the possession t degree, (14) Bustery, (16) Robbert 13-604.01, (18) Cld, (21) Manslau of minors involvir	another egree murder, (4) minor, (8) bitation of a erous or narcotic na or dangerous or use of erglary in the ery, (17) A hild abuse, (19) eg drug offenses?	YES□	NO□
	eclared bankruptcy? Please give on sheet.	details on a sepai	rate signed,	YES□	NO□
the individual above I DO SOLEMNLY S	ow, permission is hereby grant ye for	IE FOREGOING		_Charter	School.
CHARTER SCHOO FURTHERMORE, S FALSE, I RECOGN	CHARTER SCHOOL STATUS (L) IS TRUE AND CORRECT TO SHOULD ANY PART OF THE I IZE THAT IT SHALL BE JUST S OF BOARD FOR CHARTER SCHO	O THE BEST OF INFORMATION CAUSE FOR D	HEREIN PROVI ENIAL OR REVO	DED PRO	OF
	Applicant's	Signature			
Subscribed and swor	rn before me thisday of State of	Year My Commis	_· sion Expires		

Arizona State Board for Charter Schools Compliance Assurances

Admission Procedures A.R.S. §15-184
Admission is not limited based upon ethnicity, national origin, gender, income level, disabling condition, proficiency in the English language or athletic ability. There are no tuition or fees charged for attendingCharter School.
Charter School will admit all eligible pupils who submit a timely application. A charter school shall give enrollment preference to pupils returning to the charter school in the second or any subsequent year of its operation and to siblings of pupils already enrolled in the charter school. If, by the application deadline, the number of applications exceeds the capacity of a program, class, grade level, or building, all applications for that program, class, grade level or building will be selected for the available slots through an equitable selection process, such as a lottery, except that preference shall be given to siblings of a pupil. After the application deadline, pupils for any remaining slots or from a waiting list will be accepted in chronological order.
These admission procedures have been approved by the Arizona State Board for Charter Schools. If you have other administrative details of how you intend to facilitate acceptance of applicants to your school, they should not be in conflict with the language noted above.
Electronic Data Submission A.R.S. §15-183.E.6 Charter School will have the technology and ability to meet all of the electronic data submission requirements for charter schools.
Nonsectarian Statement A.R.S. §15-183.E.2
Charter School is nonsectarian in its programs, admission policies and employment practices and all other operations.
Special Education/Exceptional Student Services Training The applicant/authorized signer for Charter School will take a one-day Special Education training class sponsored by the Arizona Department of Education subsequent to signing the contract, but prior to the first day of instruction.
Authorized Agent (please print) Authorized Agent Signature Date

Terms to Know

Applicant – The applicant may be a public body, private person, or private organization (A.R.S. 15-183.C).

Authorized Agent/Member – Must be an appropriately authorized individual per Articles of Incorporation or By-laws to contractually bind the organization. This individual would be the primary point-of-contact for communications regarding the application and presentation.

Charter Contract – A legally binding agreement between the Arizona State Board for Charter schools and an approved applicant. A sample contract may be viewed at http://www.asbcs.state.az.us/asbcs/pdf/contract.pdf.

Governing Body – Responsible for the policy decisions of the school. This may or may not be the same as the members of the corporate organization.

State Standards – The State Board of Education adopted the Arizona Academic Standards to be incorporated into curricular and instructional practices. The standards may be downloaded from www.ade.az.gov/standards/contentstandards.asp.

Unit Lesson Plan – Representation of sequenced instruction (goals, objectives, and activities) that requires student demonstration of performance objectives identified in the State standards for an identified instructional period.

Summative Assessment – a means for evaluating student proficiency at the end of a unit.

USFRCS – Uniform System of Financial Records for Charter Schools prescribes the minimum internal control structure policies and procedures for charter schools for accounting, financial reporting, budgeting, attendance reporting, and various legal compliance requirements. USFRCS may be downloaded from www.auditorgen.state.az.us/. Schools that are excepted from the requirement of the USRFCS are required to submit policies that are in conformity with generally accepted accounting principles, generally accepted auditing standards, and federal and state law. Schools that are granted an exception from USFRCS still must_must_empty with all statutory requirements and conditions of their charter contract. Being granted an exception to USFRCS is an exception from maintaining daily reporting records in accordance with the USFRCS chart of accounts. However, since all financial reporting is submitted to the state (i.e. the budget and annual financial report) a cross-walk must be maintained at the school level to coordinate their chart of accounts with the USFRCS chart of accounts.

Equalization Payment – A monthly apportionment distributed to the school based on current year enrollment.

Marketing Plan – Description of how you will attract, hold, and increase your target population.

Management Plan – Description of roles and responsibilities of those in charge of the operation of the school.

Financial Plan – Narrative that supports the operational budget.

Strategic Plan – Means of implementing the business plan, mission, and goals.

Appendix 1

Background, Fingerprint and Credit Check – Employment and education history, DPS, FBI, and personal credit history of individual.

Class 1 or Class 2 Fingerprint Clearance Card – Issued by DPS to an individual. More information may be obtained at www.asbcs.state.az.us.

Appendix 1 17

Scoring Rubric

The following will be used to score the areas of the application as indicated.

- 0 =Falls far below the expectations described in the rubric
- 1 = Approaches the expectations described in the rubric
- 2 = Meets the expectations described in the rubric
- 3 = Exceeds the expectations described in the rubric

Comprehensive Program of Instruction	0	1	2	3
Curricular Emphasis				
The philosophy described provides clear evidence of the				
principles, beliefs, and attitude of the school.				
Curricular Emphasis				
The methods of instruction to be implemented at the				
school provides clear descriptions of how the State				
standards will be taught, assessed, and tracked over time.				
Curricular Emphasis				
The implementation of the special emphasis of the school				
is clearly described.				
Curricular Emphasis				
The implementation of the special emphasis of the school				
aligns with the philosophy and methods of instruction				
provided.				
Curricular Emphasis				
The vision/mission of the school is aligned with the				
philosophy, methods of instruction, and special emphasis.				
Effectiveness Goals				
Includes complete, separate statements reflecting				
improved pupil learning measured by AIMS at elementary				
and high school levels.				
Effectiveness Goals				
Includes complete statements reflecting improved pupil				
learning measured by Stanford 9.				
Effectiveness Goals				
Includes complete statements about grading/mastery for				
subject matter/courses.				
Effectiveness Goals				
Additional pupil learning goals align with the method of				
instruction described.				
Effectiveness Goals				
Includes complete statements reflecting				
measurement/attainment of mission statement.				
Effectiveness Goals				
Goals, objectives, and measurement criteria align with the				
mission of the school.				

Appendix 2

Unit Lesson Plans		
Lesson plans represent the application requirements for		
the grade levels served.		
Unit Lesson Plans		
Lesson plans align with the methods of instruction		
described.		
Unit Lesson Plans		
Lesson plans identify the performance objectives of the		
State standards to be addressed.		
Unit Lesson Plans		
Lesson plans reflect the special emphasis of the school.	<u> </u>	
Summative Assessment		
Summative assessment is aligned with the lesson plans.		
Summative Assessment		
Summative assessment reflects the method of instruction		
described.		
Summative Assessment		
Summative assessment provides opportunities for students		
to demonstrate proficiency of identified performance		
objectives.		
Discussion and Examples of Monitoring Discussion includes means of ensuring teachers are		
provided with and understand the Curricular Emphasis and Effectiveness Goals of the school.		
Discussion and Examples of Monitoring	1	
Description of means of ensuring all teachers know, by		
grade level and content area, what must be taught and to		
what level.		
Discussion and Examples of Monitoring		
Description of how students' progress toward mastery of		
State standards will be tracked over time is provided.		
Discussion and Examples of Monitoring		
Example of how students' progress toward mastery of		
State standards will be tracked over time is provided.		
Discussion and Examples of Monitoring		
Description of how site administrator will ensure the		
appropriate integration of State standards into the		
instructional practices of individual teachers is provided.		
Detailed Business Plan		
Start-up Plan		
Provides a description of the minimum facility		
requirements to execute the charter, as described in this		
application.		
Start-up Plan		
Includes a justification for the acquisition of the facility		
and implementation of Start-up Plan.		

Appendix 2

Start-up Plan	
±	
Describes process for recruiting students and personnel. Start-up Plan	
Includes timeframe for adopting policies and procedures.	
Start-up Plan	
Includes a timeline for implementing the Start-up Plan	
Start-up Budget	
Budget adequately reflects the Start-up Plan.	
Operational Plan	
Includes a description of the financial management of the	
organization.	
Operational Plan	
Includes a description of the day-to-day management of	
the organization.	
Operational Plan	
Includes a description of the marketing and projected	
growth of the organization.	
Operational Plan	
Includes a strategic plan that represents a timeframe for	
implementing the operational plan.	
Operational Plan	
Aligns with the other pieces of the application.	
Operational Budget	
Adequately reflects the Operational Plan.	
USFRCS Exemption Narrative (optional)	
Alternative procedures include reference to following	
GAAP.	
Alternative procedures include reference to following	
GAAS.	
Includes policies for procurement.	
Organization Structure	
o Description of Governing Body responsibilities and terms.	
 Description of roles and responsibilities of individuals 	
responsible for the day-to-day operation of the school.	
 Organizational flow chart reflects the flow of information 	
to and from stakeholders.	
o Organizational flow chart reflects a management structure	
consistent with the information provided within the	
application.	

Appendix 2 20

Administrative Completeness Checklist (to be completed by the Arizona State Board for Charter Schools staff)

In completing the Administrative Review, the following items will be evaluated to determine whether an application is complete. <u>Any section not complete, including items left blank or unanswered, will result in an application being deemed INCOMPLETE.</u> Notice of deficiencies will be sent to the applicant within 15 business days of receipt of application.

Incomplete applications will not be forwarded to the Board. Applicants may re-apply if a new application is submitted prior to the December 13, 2002 deadline.

Cover	Sheet – Attachment A
	School Name
	Applicant Name
	Table of Contents
	Signature Box Complete
Title I	Page – Attachment B
Targe	t Population – Attachment C
Comp	rehensive Program of Instruction
	Curricular Emphasis
	Philosophy
	Methods of Instruction
	Special Emphasis
	Mission
	Effectiveness Goals – Attachment D
	Lesson Plans and Summative Assessments
	Discussion and Examples of Monitoring
	Dissemination of Information
	Plan for Tracking Student Progress
	Example for Tracking Student Progress
	Teacher integration of State standards into Instruction
Detail	ed Business Plan
	Start-up Plan
	Facility Requirements
	Recruiting Students
	Recruiting Staff
	Policies and Procedures
	Timeline
	Justification of Acquisition of Facilities

Appendix 3 21

	Start-up Budget
	Operational Plan
_	Operational Plan Financial Plan
	Management Plan
	Marketing Plan
	Strategic Plan
	Operational Budget – Attachment E
USFR	CS/Procurement Exception
	Not Seeking an Exception
	or
	Narrative Included
Backg	round Information Sheet and Resume –Attachment F Authorized Agent Information Sheet
	Authorized Agent Resume All Governing Body Information Sheets All Governing Body Resumes Individuals Responsible for Day-to-day Operation Information Sh Individuals Responsible for Day-to-day Operation Resumes
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Affida	All Governing Body Information Sheets All Governing Body Resumes Individuals Responsible for Day-to-day Operation Information Sh Individuals Responsible for Day-to-day Operation Resumes vit for Background Check – Attachment G rprint Clearance Card

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